

Create a new deal called Website Redesign with amount 5000

HubSpot 11 steps · 9m 8s

- 1 Click CRM in left sidebar to expand menu.
- 2 Click 'Deals' in CRM submenu to access deals.
- 3 Click 'Add deals' button to open deal creation form.
- 4 Click 'Create new' to open deal creation form.
- 5 Click 'I'll set up myself' to create deal manually.
- 6 Type 'Website Redesign' in the Deal name field.
- 7 Scroll to find the Amount field in form.
- 8 Type '5000' in the Amount field.
- 9 Click 'Create' button to save the deal.
- 10 Click 'Create and add another' to save the deal.
- 11 Scroll to see more form fields and save options.