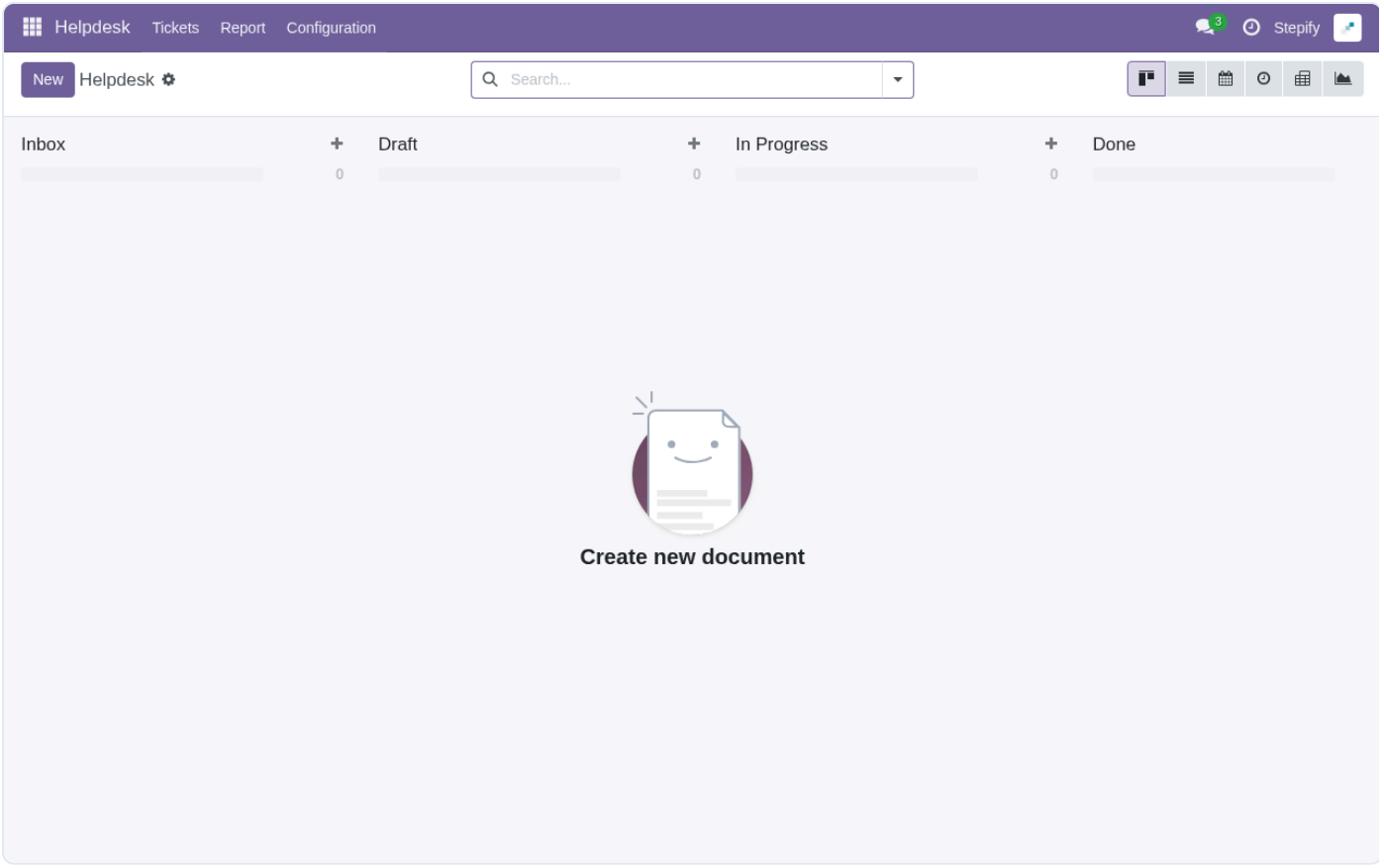
Stepify

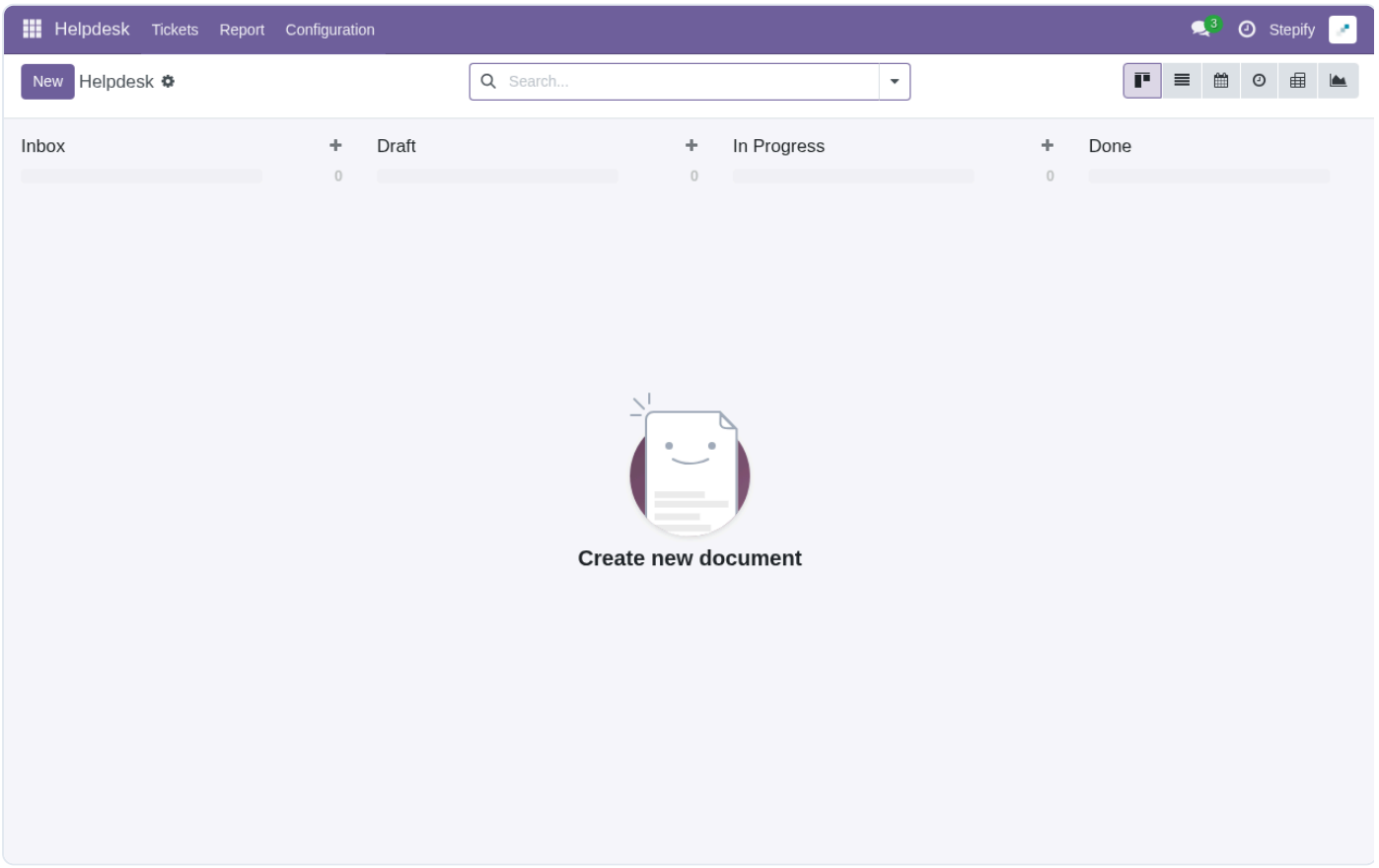
How to create a new contact in CRM

Odoo CRM 6 steps

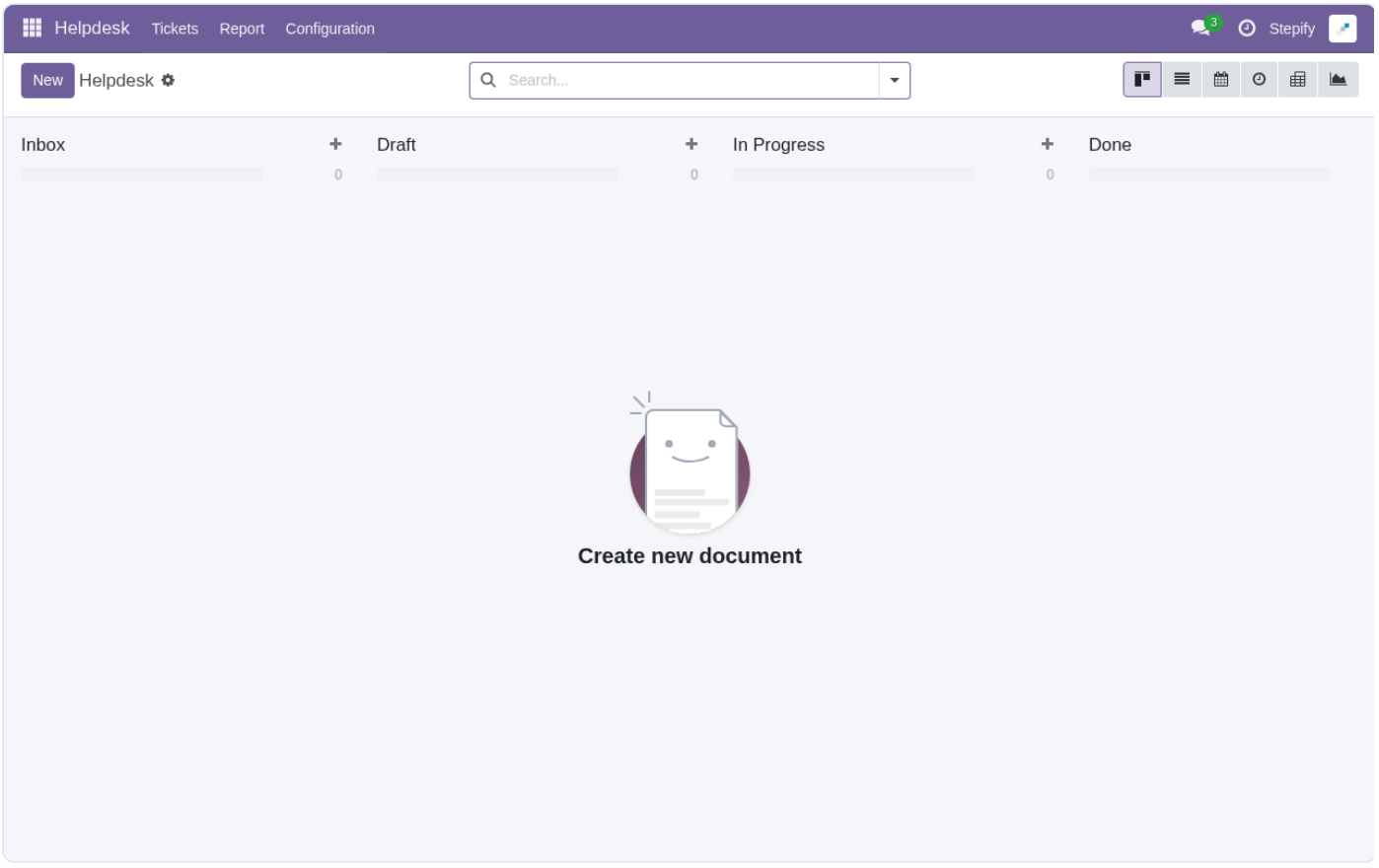
1 Action unclear: CRM link not found



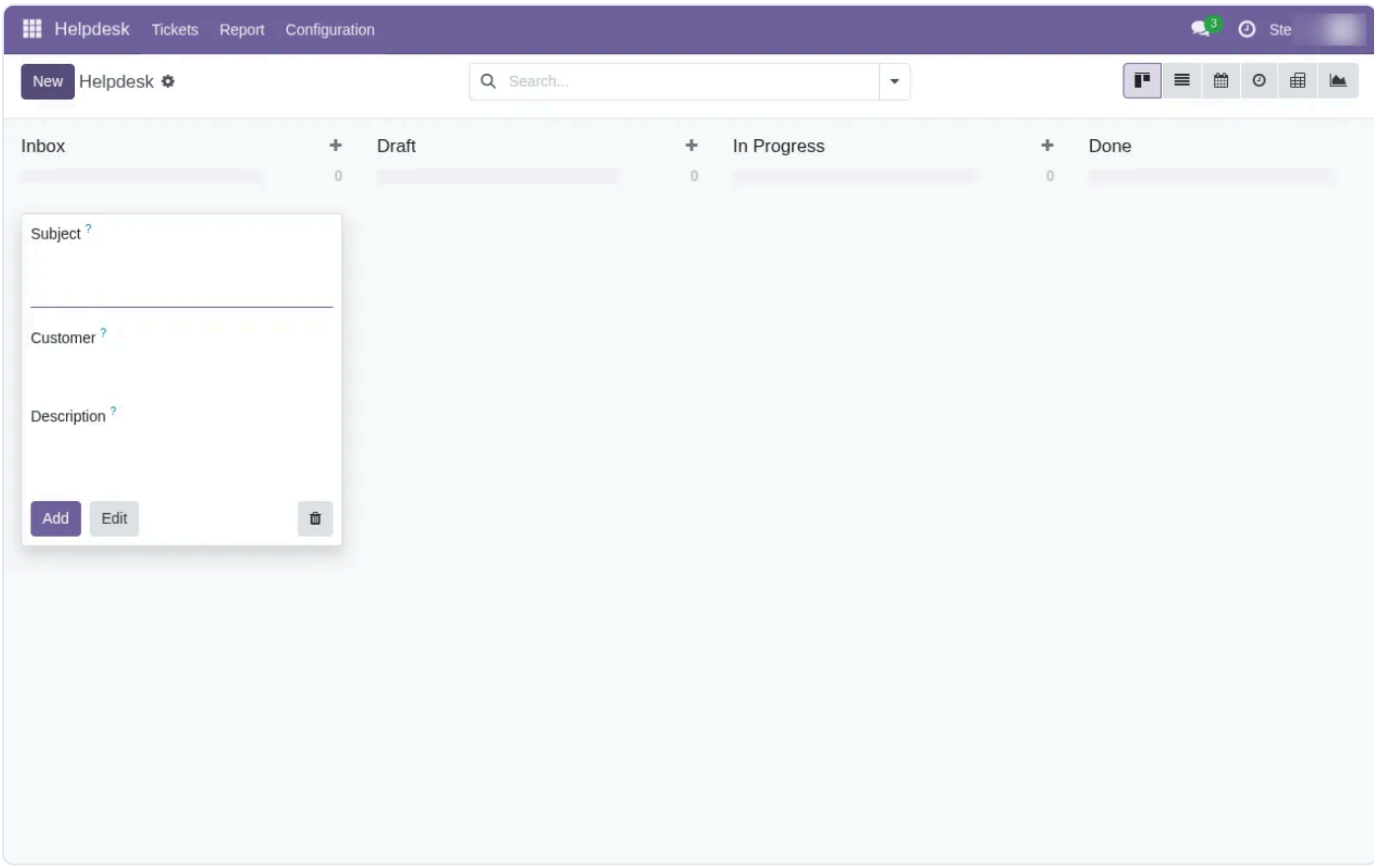
2 Action unclear: Customers link not found



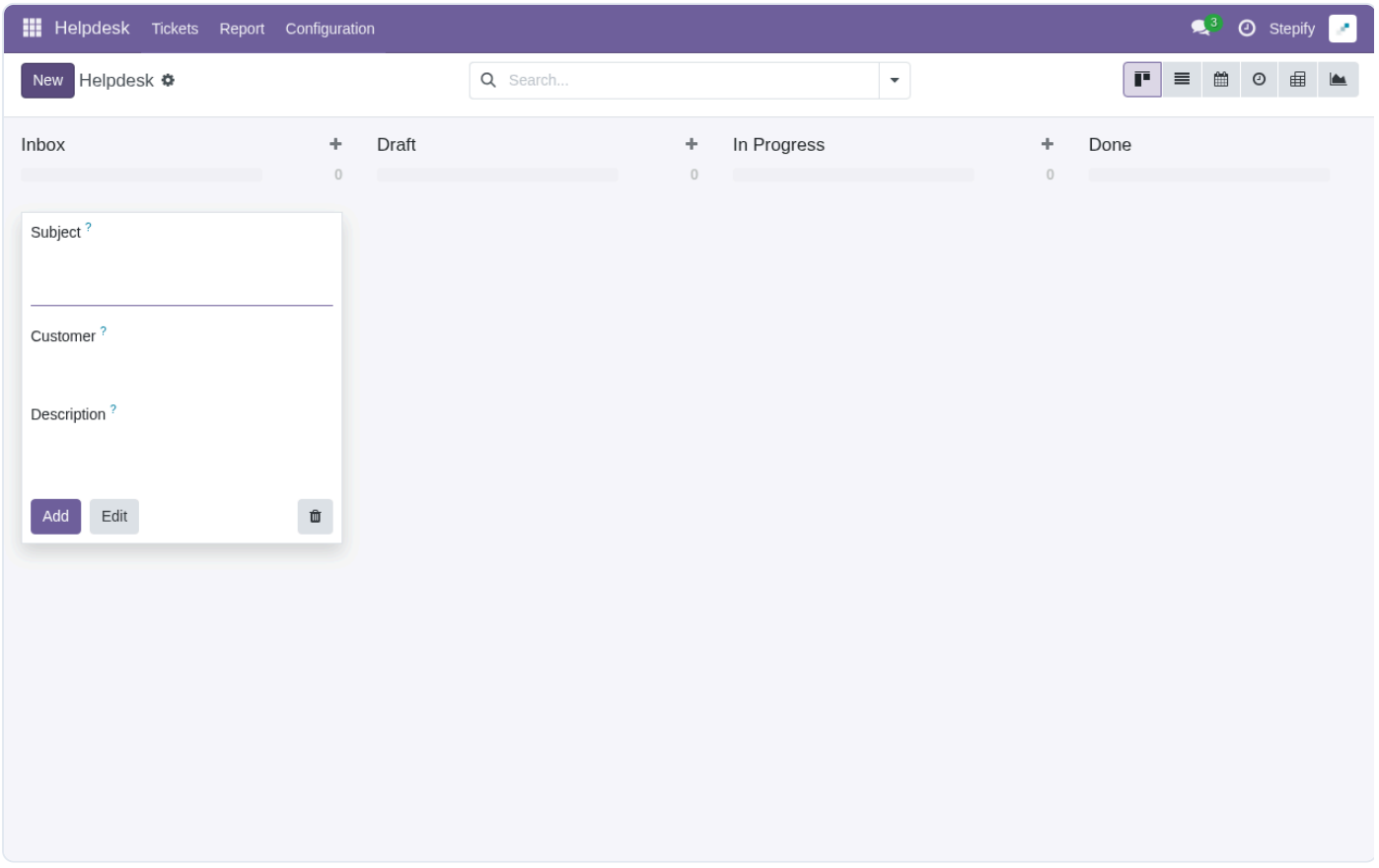
3 Click New to open the contact form



4 Enter the contact's name in the Customer field



5 Fill in contact details in the form



6 Click Save Manually to create the contact

