

Create a new sales quotation for the customer Jane Doe

Odoo CRM 6 steps · 7m 54s

- 1 Click app switcher to access Sales app
 - 2 Click 'Sales' in sidebar to navigate to Sales app.
 - 3 Click 'New' button to create a quotation.
 - 4 Type 'Jane Doe' in the Customer field.
 - 5 Select 'Jane Doe' from the customer dropdown.
 - 6 Click 'Save manually' button to save the quotation.
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